



MAY 1st Deadline by State Law

Mail to: Office of Veterans Affairs 118 State Street; Montpelier, VT 05620-4401

Or Fax to: (802) 828-5932

Toll-free: (888) 666-9844; Phone: (802) 828-3379; www.veterans.vt.gov

PROPERTY TAX EXEMPTION FOR DISABLED VETERANS AND THEIR SURVIVORS

The State of Vermont offers a *property tax discount (reduction) on the assessed value*, of the primary residence, of a 50% or more disabled veteran (as rated by the Federal VA) and their survivors.

The level of the exemption varies from \$10,000 - \$40,000.

Please contact your city or town clerk for further information.

Eligibility guidelines are at the bottom of this application. Instructions are on the back.

APPLICANT INFORMATION

Name of Applicant:

Applicant is: Veteran Survivor

Mailing Address:

Mailing Town:

State:

Zip:

Phone Number:

Email Address:

Town Exemption Applies to, if Different from Mailing Town:

School Parcel Account Number (SPAN) for Property:

SPAN is an 11-digit number listed on your property tax bill. Contact your town clerk if you do not have a bill.

*******PLEASE SIGN BELOW*******

I understand that it is my responsibility to provide current documentation to verify eligibility for this benefit. I understand that it is my responsibility to notify the Office of Veterans Affairs if my eligibility status changes or if the property above is no longer my primary residence.

Signature:

Date:

ELIGIBILITY

To be eligible for the exemption, **Veterans** must meet one of the three criteria listed below:

- Receive Disability Compensation for a service-connected disability rated 50% or higher by the U.S. Department of Veterans Affairs.
- Receive Improved Pension (also called Non-Service Connected Disability Pension) from the U.S. Department of Veterans Affairs.
- Receive a permanent medical retirement from the military.

To be eligible for the exemption, **Survivors** must be the un-remarried spouse or a minor child of a veteran who met the eligibility criteria above at the time of their death.

Instructions

1. Complete the Applicant Information portion of the form for disabled veterans and their survivors.
2. Read the Signature portion. Sign and date the form.
3. Mail or fax the form, along with the required **documentation (see below)**, to the Vermont State Office of Veterans Affairs for the exemption to apply.
118 State Street, Montpelier, VT 05620-4401, or **Fax: (802) 828-5932**
****PLEASE DO NOT SEND APPLICATION MULTIPLE TIMES****
4. **With the exception of individuals meeting the *One Time Filing* criteria listed below, applicants must submit this form and documentation (a Summary of Benefits letter) yearly.**
NO LATER THAN MAY 1ST

All applications must include documentation to verify eligibility. The verification documents are issued either by the U.S. Dept. of Veterans Affairs (U.S. VA) or the Department of Defense (DoD).

U.S. Department of Veterans Affairs (U.S. VA)

Eligibility based on receipt of disability compensation rated 50% or higher, or receipt of improved pension, is verified by the U.S. VA. Please send the *current year* **Summary of Benefits** letter. They are generally mailed to disabled veterans in January or February of each year. To request documentation, call (800) 827-1000 or by accessing eBenefits at www.ebenefits.va.gov

Department of Defense

Eligibility based on military retirement (**permanent**) for medical reasons is verified by submitting a DD Form 214 that shows the veteran was medically retired, or a copy of the medical retirement letter.

The VT Office of Veterans Affairs does not need any additional information on veterans other than what is listed above. We do not need information on payments the veteran receives. Applicants are free to request documents from the U.S. VA that limits the information included. In addition, applicants are free to black out information, including payment amounts, on the documentation they have before submitting to the VT Office of Veterans Affairs.

The VT Office of Veterans Affairs will provide the Vermont Department of Taxes and towns the names, addresses, and SPAN's of approved applicants. The VT Office of Veterans Affairs will not provide any information on payments received to the Vermont Department of Taxes. Veterans and survivors, however, are required by law to report payments received from the U.S. VA when they complete their state income tax return.

One Time Filing

With written proof from the U.S. VA (800-827-1000), the following individuals only have to apply once, as their eligibility will not change. The one time filing must be approved by the OVA.

- Veterans who have been designated totally and permanently disabled by the U.S. VA.
- Veterans who have had a disability compensation rating of 50% *or higher* for 10 *consecutive* years. You **MUST** call the VA Regional Benefits office at 866-687-8387 x 5335 to obtain a letter stating this.
- Veterans who received a **permanent** medical retirement.
- Surviving spouses (eligibility will only change if they remarry; it is the responsibility of the surviving spouse to notify the Office of Veterans Affairs if they remarry).